

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2014

REGISTRATION NO.: 26441

BONDS ISSUED BY: Reorganized School District No. R-IV (Reeds Spring)

AMOUNT OF ISSUE: \$16,300,000.00 (Series 2014)

COUNTY: Stone and Barry

DATE OF ISSUE: June 19, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building a new middle school facility, renovating and improving other District school buildings and facilities, including the baseball and softball complex, and furnishings and equipping the same

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,030,000.00	03/01/2023
4.000 %	310,000.00	03/01/2024
4.000 %	1,000,000.00	03/01/2025
4.000 %	1,000,000.00	03/01/2026
4.000 %	1,000,000.00	03/01/2027
4.000 %	1,025,000.00	03/01/2028
5.000 %	1,000,000.00	03/01/2029
5.000 %	2,000,000.00	03/01/2030
5.000 %	2,000,000.00	03/01/2031
5.000 %	2,000,000.00	03/01/2032
5.000 %	2,000,000.00	03/01/2033
5.000 %	1,935,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$17,800,040.10

INTEREST RATE: 3.9272%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$343,371,936.00

INDEBTEDNESS: (Including this issue) \$33,286,874.00

NOTICE OF ELECTION: Published in The Crane Chronicle/Stone County Republican on March 27, 2014 and April 3, 2014; Published in the Stone County Gazette on March 27, 2014 and April 3, 2014; Published in the Knob Rock Rattler on March 26, 2014 and April 2, 2014; Published in the Cassville Democrat on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,100 No - 326

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable